



**FACULTY OF BUSINESS**

**FINAL EXAMINATION**

Student ID (in Figures) : 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Student ID (in Words) : \_\_\_\_\_  
 \_\_\_\_\_

Course Code & Name : **FIN3123 Mergers, Acquisitions and Corporate Restructuring**  
 Semester & Year : January – April 2023  
 Lecturer/Examiner : Mr Muhammad Firdaus  
 Duration : 3 Hours

**INSTRUCTIONS TO CANDIDATES**

1. This question paper consists of 2 parts:  
**PART A (40 marks) : THREE (3) short answers questions. Answer ALL questions. Answers are to be written in the Answer Booklet provided.**  
  
**PART B (60 marks) : THREE (3) essay questions. Answer ALL questions. Answers are to be written in the Answer Booklet provided.**
2. Candidates are not allowed to bring any unauthorized materials except writing equipment into the Examination Hall. Electronic dictionaries are strictly prohibited.
3. This question paper must be submitted along with all used and/or unused rough papers and/or graph paper (if any). Candidates are NOT allowed to take any examination materials out of the examination hall.
4. Only ballpoint pens are allowed to be used in answering the questions, except for multiple-choice questions, where 2B pencils are to be used.

**WARNING:** The University Examination Board (UEB) of BERJAYA University College regards cheating as a most serious offence and will not hesitate to mete out the appropriate punitive actions according to the severity of the offence committed, and in accordance with the clauses stipulated in the Students' Handbook, up to and including expulsion from BERJAYA University College.

**Total Number of pages = 3 (Including the cover page)**

**PART A : SHORT ANSWERS QUESTIONS (40 MARKS)**

**INSTRUCTION(S)** : Answer **THREE (3)** questions. Write your answers in the Answer Booklet(s) provided.

---

**QUESTION 1**

Discuss **FIVE (5)** Merger's Theories in mergers & acquisitions process. Provide **TWO (2)** relevant examples for each point.

(10 marks)

**QUESTION 2**

a) Briefly explain the definition of Mergers.

(2 marks)

b) Differentiate **FOUR (4)** characteristics between mergers and acquisitions. Provide **ONE (1)** relevant example for each point.

(8 marks)

**[Total: 10 marks]**

**QUESTION 3**

a) Discuss **FIVE (5)** rationales in mergers & acquisitions.

(10 marks)

b) Briefly explain any **TWO (2)** ways the structuring of mergers & acquisitions can happen.

(10 marks)

**[Total: 20 marks]**

**END OF PART A**

**PART B : ESSAY QUESTIONS (60 MARKS)**

**INSTRUCTION(S)** : Answer **THREE (3)** questions. Write your answers in the Answer Booklet(s) provided.

---

**QUESTION 1**

- a) Describe **FOUR (4)** roles of accounting department in mergers & acquisitions.

(8 marks)

- b) Discuss **FOUR (4)** financial steps in mergers & acquisitions.

(12 marks)

**[Total: 20 marks]**

**QUESTION 2**

- a) Explain **FIVE (5)** types of corporate mergers.

(10 marks)

- b) Explain **FIVE (5)** advantages of mergers.

(10 marks)

**[Total: 20 marks]**

**QUESTION 3**

- a) Explain **FOUR (4)** general principles in code of takeover.

(8 marks)

- b) Discuss **SIX (6)** transactions stages in an acquisition of public company.

(12 marks)

**[Total: 20 marks]**

**END OF EXAM PAPER**